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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,  
  
Debtors.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice of Continued Status Conference  
re Proofs of Claim Filed by Walls  
Family Trust**

Date of Status Conference: April 19, 2012  
Time of Conference: 10:00 a.m.

NOTICE IS HEREBY GIVEN that the Status Conference on the following objections filed by the USACM Liquidating Trust and response thereto filed by Walls Family Trust has been continued to **April 19, 2012** at **10:00 a.m.** at the U.S. Bankruptcy Court, 300 Foley Federal Building, Courtroom # 1, Las Vegas, NV:

Objection of USACM Liquidating Trust to Proof of Claim 10725-00398-2 in amount of \$200,000 filed by Walls Family Trust Dated 12/10/97 [DE 9126];

Objection of USACM Liquidating Trust to Proof of Claim 10725-00398-3 in amount of \$200,000 filed by Walls Family Trust Dated 12/10/97 [DE 9145];

Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based Entirely Upon Investment in Fox Hills 216 [DE 8615]; and

Tenth Omnibus Objection of USACM Liquidating Trust to Duplicate Proofs of Claim [DE 9060]

LEWIS  
AND  
ROCA  
LLP  
LAWYERS

Respectfully submitted: January 30, 2012

LEWIS AND ROCA LLP

By s/ John Hinderaker  
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